

## INDEPENDENT VERIFICATION WORKSHEET

**Please Complete In Blue/Black Ink.**

Last Name		First Name		Middle Initial	PID
Address (include apt. no.)				Date of Birth	
City	State	Zip Code	Phone Number (include area code)		

List the people in your household. Include:

- ◆ Yourself, and your spouse if you have one
- ◆ Your children, if you will provide more than half of their support from July 1, 2017, through June 30, 2018, even if they do not live with you
- ◆ Include all other people **ONLY** if they now live with you, and you provide more than half of their support **AND** will continue to provide more than half of their support from July 1, 2017 through June 30, 2018.
- ◆ Include the name of the college for any household member who will be attending college at least half-time between July 1, 2017 and June 30, 2018, and will be enrolled in a degree, diploma, or certificate program.

[illegible]

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Last Name: \_\_\_\_\_ First name: \_\_\_\_\_ PID: \_\_\_\_\_

**SECTION C: Student's Tax Forms and Income Information** - The instructions and certifications below apply to the student and spouse, if the student is married.

**Are you required to file a 2015 IRS Federal Income Tax Return? (Check only one)**

- ☐ **Yes.** You must provide a copy of the 2015 IRS Federal Tax Return Transcript from the IRS unless you successfully used the IRS Data Retrieval Tool (IRS DRT) on your FAFSA application. If the student and spouse filed separate 2015 income tax returns, the IRS DRT cannot be used and the 2015 IRS Tax Returns must be provided for each. Skip Section D.

*Instructions to obtain a 2015 IRS Tax Return Transcript, if needed:*

- **Online Request** - Go to [www.irs.gov](http://www.irs.gov), under the Tools heading on the IRS homepage, click "Get Transcript of Your Tax Records." Click "Get Transcript ONLINE" or "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
- **Telephone Request** - 1-800-908-9946
- **PLEASE NOTE:** We do not accept 1040 forms per federal regulations. The Federal Tax Return Transcript **MUST** come directly from the IRS.

- ☐ **No.** By checking this box, you are indicating you will not file and are not required to file a 2015 IRS Federal Tax Return. Go to Section D.

**SECTION D: Student Verification of 2015 Income Information (IRS W-2's) for Student Nontax Filers** – The instructions and certifications below apply to the student and spouse, if the student is married.

**Check the box that applies:**

- ☐ The student and spouse were not employed and had no income earned from work in 2015 (No IRS W-2's).
- ☐ The student and/or spouse were employed in 2015 and have listed below the names of all employers, the amount earned from each employer in 2015, and whether an IRS W-2 form is provided. List every employer even if the employer did not issue an IRS W-2 form. **Please submit ALL copies of IRS W-2's for 2015 for both the student and/or spouse. Also, you MUST provide documentation from the IRS that indicates a 2015 IRS Income Tax Return was not filed with the IRS. This can be obtained with the same instructions noted in Section C.**

#### Student Income Earned

Employer Name	2015 Amount Earned	IRS W-2 issued? (attach W-2 forms)
<i>Suzy's Auto Body Shop (example)</i>	\$ 2,000	Yes
	\$	
	\$	
	\$	
	\$	
	\$	

*If more space is needed, provide a separate page with student's name and PID number at the top with above information requested.*

#### Spouse Income Earned

Employer Name	2015 Amount Earned	IRS W-2 issued? (attach W-2 forms)
<i>Suzy's Auto Body Shop (example)</i>	\$ 2,000	Yes
	\$	
	\$	
	\$	
	\$	
	\$	

*If more space is needed, provide a separate page with student's name and PID number at the top with above information requested.*

Last Name: \_\_\_\_\_ First name: \_\_\_\_\_ PID: \_\_\_\_\_

### **SECTION E: Certification and Signatures**

The student must sign below certifying the accuracy of the information provided on this form.

By signing this worksheet, I/we certify that all the information reported on this form is complete and correct. My/our signature(s) below authorize any needed corrections to the information reported on the Free Application for Federal Student Aid (FAFSA) as a result of the verification process. The student and spouse MUST sign this form.

**Warning: if you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature

\_\_\_\_\_  
Date

### **PLEASE RETURN ALL FORMS AND DOCUMENTATION BY MAIL, EMAIL OR FAX TO:**

Colorado State University-Pueblo  
Financial Aid Office  
2200 Bonforte Blvd  
Pueblo, CO 81001

**Phone:** (719) 549-2753

**Fax:** (719) 549-2088

**Email Documents (PDF only) to:** [verification@csupueblo.edu](mailto:verification@csupueblo.edu)

Last Name: \_\_\_\_\_ First name: \_\_\_\_\_ PID: \_\_\_\_\_

## 2017-2018

### IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE AND VERIFICATION OF HIGH SCHOOL COMPLETION

The student must appear in person at Colorado State University-Pueblo to verify his or her identity by presenting unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. Colorado State University-Pueblo will maintain a copy of the student's photo ID that is annotated with the date it was received and reviewed, and the name of the official at Colorado State University-Pueblo authorized to receive and review the student's ID.

Also, the student is validating they have provided official documentation to Colorado State University-Pueblo verifying their high school completion (i.e. copy of high school diploma, GED test, secondary school completion credential for homeschooled, etc).

In addition, the student must sign, in the presence of the institutional official, the following:

I certify that I \_\_\_\_\_ am the individual signing this  
(Print Student's Name)

Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Colorado State University-Pueblo for the 2017-2018 academic year.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
PID

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Signature of CSUP staff member

\_\_\_\_\_  
Date Collected

**NOTE:** *If the student is unable to appear in person, the student is required to provide Colorado State University-Pueblo with the following: A copy of a valid government-issued photo identification (driver's license, other state-issued ID, or passport); and this original notarized statement of educational purpose signed by the applicant. Copies, emails and/or fax (facsimile) of this form will not be accepted per federal regulations.*

State of \_\_\_\_\_

City/County of \_\_\_\_\_

On \_\_\_\_\_, before me, \_\_\_\_\_, personally appeared  
(Date) (Notary's name)

\_\_\_\_\_, and provided to me on the basis of satisfactory evidence of  
(Printed name of signer)

identification \_\_\_\_\_ to be the above-named person who signed the  
(Type of government-issued photo ID)

foregoing instrument.

WITNESS my hand and official seal  
(seal)

\_\_\_\_\_  
(Notary Signature)

My commission expires on \_\_\_\_\_.

**THIS FORM CANNOT BE FAXED OR EMAILED.** Federal Regulations require the original document be mailed to:

Colorado State University-Pueblo  
Financial Aid Office  
2200 Bonforte Blvd  
Pueblo, CO 81005  
Phone: (719)549-2753

Revised: 2/28/2017