



2017-2018

INDEPENDENT VERIFICATION WORKSHEET

Your 2017-2018 application has been selected for review in a process called "VERIFICATION." The law says that before awarding you Federal Student Aid, we may ask you and your parents to confirm the information you reported on your FAFSA. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents and submit the form and other required documents to the financial aid office. If you have questions about verification, contact your financial aid office as soon as possible so that your financial aid will not be delayed.

Please Complete In Blue/Black Ink.

SECTION A: Student Information

| | | | |
|----------------------------|------------|----------------|----------------------------------|
| Last Name | First Name | Middle Initial | PID |
| Address (include apt. no.) | | Date of Birth | |
| City | State | Zip Code | Phone Number (include area code) |

SECTION B: Family Information

List the people in your household. Include:

- ◆ Yourself, and your spouse if you have one
- ◆ Your children, if you will provide more than half of their support from July 1, 2017, through June 30, 2018, even if they do not live with you
- ◆ Include all other people **ONLY** if they now live with you, and you provide more than half of their support **AND** will continue to provide more than half of their support from July 1, 2017 through June 30, 2018.
- ◆ Include the name of the college for any household member who will be attending college at least half-time between July 1, 2017 and June 30, 2018, and will be enrolled in a degree, diploma, or certificate program.

| First | Full Name Last | Age | Relationship to you (self, parent, brother, sister, etc) | If this person will attend college half-time or more in 2017-2018, print the name of the college. | Will be Enrolled at least 6 credit hours? Yes or No |
|-------|-------------------|-----|--|--|---|
| | | | Self | Colorado State University-Pueblo | |
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| | | | | | |

If there are more than seven people in your household, please attach a separate piece of paper with the above information for each additional person.

Last Name: _____ First name: _____ PID: _____

SECTION C: Student's Tax Forms and Income Information - The instructions and certifications below apply to the student and spouse, if the student is married.

Are you required to file a 2015 IRS Federal Income Tax Return? (Check only one)

- ☐ **Yes.** You must provide a copy of the 2015 IRS Federal Tax Return Transcript from the IRS unless you successfully used the IRS Data Retrieval Tool (IRS DRT) on your FAFSA application. If the student and spouse filed separate 2015 income tax returns, the IRS DRT cannot be used and the 2015 IRS Tax Returns must be provided for each. Skip Section D.

Instructions to obtain a 2015 IRS Tax Return Transcript, if needed:

- **Online Request** - Go to www.irs.gov, under the Tools heading on the IRS homepage, click "Get Transcript of Your Tax Records." Click "Get Transcript ONLINE" or "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
 - **Telephone Request** - 1-800-908-9946
 - **PLEASE NOTE:** We do not accept 1040 forms per federal regulations. The Federal Tax Return Transcript **MUST** come directly from the IRS.
- ☐ **No.** By checking this box, you are indicating you will not file and are not required to file a 2015 IRS Federal Tax Return. Go to Section D.

SECTION D: Student Verification of 2015 Income Information (IRS W-2's) for Student Nontax Filers – The instructions and certifications below apply to the student and spouse, if the student is married.

Check the box that applies:

- ☐ The student and spouse were not employed and had no income earned from work in 2015 (No IRS W-2's).
- ☐ The student and/or spouse were employed in 2015 and have listed below the names of all employers, the amount earned from each employer in 2015, and whether an IRS W-2 form is provided. List every employer even if the employer did not issue an IRS W-2 form. **Please submit ALL copies of IRS W-2's for 2015 for both the student and/or spouse. Also, you MUST provide documentation from the IRS that indicates a 2015 IRS Income Tax Return was not filed with the IRS. This can be obtained with the same instructions noted in Section C.**

Student Income Earned

| Employer Name | 2015 Amount Earned | IRS W-2 issued? (attach W-2 forms) |
|--|--------------------|---------------------------------------|
| <i>Suzy's Auto Body Shop (example)</i> | \$ 2,000 | Yes |
| | \$ | |
| | \$ | |
| | \$ | |
| | \$ | |
| | \$ | |

If more space is needed, provide a separate page with student's name and PID number at the top with above information requested.

Spouse Income Earned

| Employer Name | 2015 Amount Earned | IRS W-2 issued? (attach W-2 forms) |
|--|--------------------|---------------------------------------|
| <i>Suzy's Auto Body Shop (example)</i> | \$ 2,000 | Yes |
| | \$ | |
| | \$ | |
| | \$ | |
| | \$ | |
| | \$ | |

If more space is needed, provide a separate page with student's name and PID number at the top with above information requested.

Last Name: _____ First name: _____ PID: _____

SECTION E: Certification and Signatures

The student must sign below certifying the accuracy of the information provided on this form.

By signing this worksheet, I/we certify that all the information reported on this form is complete and correct. My/our signature(s) below authorize any needed corrections to the information reported on the Free Application for Federal Student Aid (FAFSA) as a result of the verification process. The student and spouse MUST sign this form.

Warning: if you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Spouse's Signature

Date

PLEASE RETURN ALL FORMS AND DOCUMENTATION BY MAIL, EMAIL OR FAX TO:

Colorado State University-Pueblo
Financial Aid Office
2200 Bonforte Blvd
Pueblo, CO 81001

Phone: (719) 549-2753

Fax: (719) 549-2088

Email Documents (PDF only) to: verification@csupueblo.edu