

## Instructions to Obtain the 1098-T Tax Form

- Please visit Heartland ECSI at <https://heartland.ecsi.net>
- On the home screen next to (To access your 1098-T tax form) scroll down and click the box labeled “Access Your 1098 Tax Documents”

The screenshot displays a grid of nine navigation boxes on a website. Each box contains a title, a brief description, and a 'GO >>' link. The box in the middle row, second column, titled 'Access Your 1098 Tax Documents', is highlighted with a red arrow pointing to its title. The other boxes are: 'Information for Co-Signers', 'Your Payment Options', 'Manage Unpaid Tuition & Fees', 'Manage Your Title IV Refund', and 'Manage Your Tuition Payment Plan'. The top row consists of three boxes, each with a 'GO >>' link.

GO >>	GO >>	GO >>
<b>Information for Co-Signers</b>  Are you a co-signer that wants to make a payment or be released from your co-signer responsibilities? Review our co-signer frequently asked questions for help.  GO >>	<b>Your Payment Options</b>  Understand the different payment options that are available when making a payment on your account and the benefits of those payment options.  GO >>	<b>Manage Unpaid Tuition &amp; Fees</b>  Learn more about our one-time payment and payment plan options for your past due or unpaid tuition and fees. <i>Please note this is not for past due student loan payments.</i>  GO >>
<b>Manage Your Title IV Refund</b>  If you are getting a refund from your school for Title IV funds, click here to learn about your refund account options, select a refund disbursement method, and more.  GO >>	<b>Access Your 1098 Tax Documents</b>  Look up your 1098-T or 1098-E tax document, view or print your form, or review the frequently asked questions about 1098 tax documents.  GO >>	<b>Manage Your Tuition Payment Plan</b>  If you need an option for payment your tuition without taking out student loans, click here to learn about the payment plan options that your school offers and how they work.  GO >>

- Click the left box entitled “Want to look up your 1098T or 1098E tax form? Click here to start your search”

# Tax Documents

[Return to Help Center](#)

## WE'RE HERE TO HELP!

We issue over 5 million tax documents each year, so we fully understand the most efficient and effective way to get you the information you need for your annual IRS tax returns. In the spirit of our mission, we want to offer simple but thorough solutions to all of your questions. So, go ahead, ask away.



Want to look up your 1098-T or 1098-E tax form?  
[Click here to start your search.](#)

[GO >>](#)



[Click here to Learn About Your 1098-T Tax Document.](#)

[GO >>](#)



[Click here to Learn About Your 1098-E Tax Document.](#)

[GO >>](#)

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- Click the box on the left entitled "I need my 1098-T Tuition tax statement".

# Search For Your Tax Document

This site uses Pop-up windows for printing your tax documents. Please be sure to turn off your Pop-up blocker for this site. To turn off your Pop-up blocker, visit the Tools or Settings menu for your specific browser.

Which tax statement do you need?

## **I need my 1098-T Tuition tax statement.**

If you paid tuition expenses to a college or university, a 1098-T form will show the tuition expenses that you paid. You may be eligible to use these expenses to adjust your income or tax credit for your federal tax return.

Eligibility may vary based on your individual situation. Please visit the IRS.gov website to find out if you are eligible for this adjustment.

[GO >>](#)

## **I need my 1098-E Student Loan Interest tax statement.**

If you made federal student loan payments, a 1098-E Student Loan Interest tax statement will show the interest you paid on your loans. You may be eligible to deduct a portion of the interest you paid on your federal tax return.

Eligibility may vary based on your individual situation. Please visit the IRS.gov website to find out if you are eligible for this deduction.

[GO >>](#)

[I just want to learn more about my 1098-T Tuition tax statement.](#)

[I just want to learn more about my 1098-E Student Loan Interest tax statement.](#)

**ECSI**

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- Search and please select Colorado State University-Pueblo when it pops up in the field below.

# Search For Your Tax Document

This site uses Pop-up windows for printing your tax documents. Please be sure to turn off your Pop-up blocker for this site. To turn off your Pop-up blocker, visit the Tools or Settings menu for your specific browser.

Let's check to make sure your school has posted their 1098-T Tuition tax documents.

School Name

  
**Colorado State University- Pueblo**

Submit

- Click submit after selecting Colorado State University-Pueblo.

First, let's check to make sure your school has posted their tax documents.

School Name (start by typing the first several letters of your school name)

  
**Colorado State University- Pueblo**

Submit

Enter code

**Heartland**  
ECSI

Live c

- Please enter your first and last name, social security number and the zip code on file with Colorado State University-Pueblo for calendar year 2021. Select “I’m not a robot” and then click continue.

We've found your school. Let's fill in the rest of the form to find your tax document.  
**IMPORTANT: The information entered below must match the information your school has on file.**

**School Name** (start by typing the first several letters of your school name)

Colorado State University- Pueblo

**First Name**  
JOHN

**Last Name**  
DOE

**SSN**  
xxx-xx-5678

**Zip code**  
81001

I'm not a robot  reCAPTCHA  
Privacy - Terms



- To view the 1098-T tax form please click the plus sign “+” next to “Status Delivered”.

This site uses Pop-up windows for printing your tax documents. Please be sure to turn off your Pop-up blocker for this site. To turn off your Pop-up blocker, visit the Tools or Settings menu for your specific browser.

**YOUR TAX STATEMENT**

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STATEMENT DETAIL FOR CURRENT REPORTING PERIOD

<b>1098-T STATEMENT</b>	Status: Delivered <input type="checkbox"/> +
<b>1098-E STATEMENT</b>	Status: Delivered <input type="checkbox"/> +

Enter code

**Heartland**  
CSC

- Students will be able to view their 1098-T tax form below.
- To print the 1098-T statement please enable pop-ups.

**1098-T STATEMENT**
Status: Delivered  -

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Reporting Institution: **Colorado State University - Pueblo**      Tax Year: **2018**

Delivery Address:

Box 1 ("Payments"):	<b>\$14,516.04</b>	Box 2 ("Charges"):	<b>\$0.00</b>
Box 3 ("Reporting Method Changed"):	<b>Yes</b>	Box 4 ("Prior Year Adjustments"):	<b>\$0.00</b>
Box 5 ("Scholarships & Grants"):	<b>\$18,941.00</b>	Box 6 ("Prior Year Adjustments (scholarships/grants)"): :	<b>\$0.00</b>
Box 7 ("Amounts for Upcoming Term"):	<b>No</b>	Box 8 ("Half-Time or Above"):	<b>Yes</b>
Box 9 ("Graduate Student"):	<b>No</b>	Box 10 ("Ins. Contract Reimb./Refund"):	<b>\$0.00</b>

**View/Print Statement »**  
 You must turn off your pop-up blocker to view and print the tax form.

**Make a Change »**  
 Select this option if you would like to update your SSN, Name or Address listed on your tax form.

**Create a Dispute »**  
 Select this option if you disagree with information shown in the boxes of your tax form.